

Arrow Greentech Ltd. reported revenue of Rs. 611 Million in Q2 FY26

Mumbai, 13 November, 2025 – Arrow Greentech Ltd, a leader in green packaging technology specializing in the production of water-soluble films, bio-compostable films, and high technology products used for controlling counterfeits, announced its Un-audited Financial Results for the quarter/half year ended on 30th Sep 2025.

Q2 FY26 Financial Performance Snapshot (Q-o-Q)

Revenue from Operations Rs. 611 Mn  46.8%	EBITDA Rs. 208 Mn  45.7%	Profit After Tax (PAT) Rs. 157 Mn  44.2%
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Key Financial Highlights

Particulars (Rs. in Mn)	Q2 FY26	Q1 FY26	Q-o-Q	Q2FY25	Y-o-Y	H1 FY26	H1 FY25
Total Revenue	611	416	46.8%	648	-5.8%	1,027	1,310
EBITDA	208	142	45.7%	263	-21.1%	350	544
EBITDA Margin (%)	34.0%	34.2%		40.6%		34.1%	41.5%
Profit before Tax	208	143	45.7%	257	-19.1%	350	528
Profit After Tax	157	109	44.2%	186	-15.5%	267	388
PAT Margin (%)	25.3%	25.1%		28.2%		25.0%	29.2%

Operational/Financial Highlights

- Revenue from operations for Q2 FY26 stood at Rs. 611 Millions, as compared to Rs. 416 Millions in Q1 FY26
- EBITDA for Q2 FY26 was Rs. 208 Millions, as compared to Rs. 142 Millions in Q1 FY26
- PBT for Q2 FY26 was Rs. 208 Millions, as compared to Rs. 143 Millions in Q1 FY26
- PAT for Q2 FY26 was at Rs. 157 Millions as compared to Rs. 109 Millions in Q1 FY26, With PAT margins of 25.3% in Q2 FY26

Commenting on the Results, Mr. Shilpan Patel, Chairman and Managing Director said, - “We are pleased to report a strong rebound in performance for Arrow Greentech during Q2 FY26. The company delivered revenue from operation of ₹611 million, marking a robust 47% quarter-on-quarter growth. EBITDA stood at ₹208 million, reflecting a healthy 46% quarter-on-quarter growth and Profit After Tax also came in at ₹157 million, considering the momentum in our operating performance. This progressive performance, achieved amid a challenging macroeconomic backdrop, highlights the strength, resilience and adaptability of our diversified business model. Our agility in responding to global shifts continues to reinforce our position as a market leader poised to capture emerging opportunities.

We are particularly encouraged by the accelerated expansion of our Green Products segment, which delivered ₹123 million in revenue. This segment holds significant long-term potential and we are strategically positioned to scale it further as sustainability becomes an imperative across industries. We remain deeply committed to fostering environmentally responsible solutions, have proactively aligned our portfolio to this future-ready vision.

In our High-Tech segment, revenue for the quarter stood at ₹488 million. Our focus on advanced anti-counterfeit solutions and high-value securitization technologies continues to gain traction globally. We are strengthening our engagement in markets where authentication and security are becoming critical priorities.

Looking ahead for FY26, we remain focused on strengthening our product portfolio by expanding and diversifying our product basket to meet the evolving demands of the industry. Our commitment to sustainable growth is unwavering, supported by continuous innovation and cutting-edge product development. With a clear roadmap, strong R&D capabilities and a highly dedicated team, we are hoping in our ability to maintain this momentum and deliver long-term, sustainable value to all stakeholders.”

About Arrow Greentech Limited

Arrow Greentech Ltd, founded in 1992, specializes in biodegradable and high-tech products, notably as India's largest manufacturer of Water Soluble Films, including innovative solutions like Mouth Dissolving strips.

Beyond its core manufacturing capabilities based in Ankleshwar, Gujarat, Arrow Greentech Ltd has expanded its footprint with a long-term lease of 3 acres land in Dahej-II Industrial Estate for further manufacturing enhancements in the Greentech segment.

Internationally, Arrow Greentech Ltd operates through our overseas subsidiaries, supporting markets across Europe, Asia, North & South America, and Africa. With 23 patents granted worldwide, including in India, UK, USA and Europe. Arrow Greentech Ltd continues to innovate in Water-Soluble Films and Security Products.

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